



Free Form Orders & Quotes

Free Form Orders

Free Form orders are sales orders of items that are not kept in stock by the company.

These orders can only be done for customers who are setup as being direct ship.

Free Form Orders

1. Sales Order is entered
2. Sales order is Booked
3. Purchase Order is Edited
4. Purchase Order is Approved (Ximple will try to approve automatically)
5. Sales Order is Manually Closed (once Free Form Billing is Complete)

Note: The PO information will always reflect the Sales Order information. If at any time the sales order is edited (items qty changed or deleted) the purchase order will automatically change to show the correct data.

Free Form Sales Order

Login Page - Microsoft Internet Explorer

Welcome John C. Smith!
Tuesday, November 24, 2009 02:28PM
[Log Out](#)

Sales Module Menu

- Sales
 - Setup
 - Pricing
 - Counter
 - Order Management**
 - Quote
 - Free Form Quote
 - Sales Order
 - Free Form Order**
 - Hold For Warehouse Order
 - Back Order Items
 - Reports
 - Product Tools
 - SPA

Order Management Submenu

Free Form Sales Order Submenu Option

Help Links

- FAQ
- Technical Support

Documentation

- 01- Navigation and Basic Tasks
- 02- Administration
- 03- Systems Parameters
- 09- Product Catalog
- 10- Warehousing & Shipping Receiving
- 11- Purchasing
- 12- Sales and Order Entry
- 13- Billing
- 99- Customer Gateway

ERP System Master Codes

IBM Business Partner


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javascript:window.open('/Ximple/wd/FreeFormOrder.do','_blank','top=80,left=80,width=800, status=yes, height=500, scrollbars=yes')

Local intranet

Free Form Sales Order

Select
Lookup
Parameters



Ximple Solutions
Free Form Order Lookup

12/03/2009
14:48:10
Jane Doe

Free Form Sales Order Lookup

Sales Order #	30	OR	Customer P.O.		OR	Invoice #	
OR							
Customer				V	<input type="checkbox"/> Related Customer		
Customer Job Name							
Date Range	12/03/2000	📅	12/03/2009	📅			
Sales Rep.	All ▼						
Store	Baltimore ▼						
Sales Order Status	All ▼						
Sales Order On Hold	<input type="checkbox"/>						
Vendor				V			

Add New

Lookup

Click to
Add FFSO

Click
Lookup

Create Free Form Sales Order



Ximple Solutions

Free Form Sales Order List


12/03/2009
14:49:31
Jane Doe

Order #	Order Date	Store / Warehouse	Customer	Cust PO	Job Name	Sales Rep.	Status	Order Total	Cust Inv Total	Vend Bill Total	On Hold	PO
30	07/12/2007	Baltimore	Custar Electrics	0711/2007		User Guide	Booked	1,222.20	0.00	0.00		PO

Add New
Back

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Click
Add New



Ximple Solutions

New Free Form Order

02/03/2010
15:30:00
Lisa Nybeck

New Free Form Order

***Sales Person**

***Customer**

***Vendor**

***Store**

***Order Date**

Continue >>
Reset
Cancel

Click
Continue

Create Free Form Sales Order



Ximple Solutions Free Form Order

02/03/2010

15:31:29

Lisa Nybeck

Shipping & Billing					
Order #	Order Date	Store	Customer	Vendor	Sales Person
	02/03/2010	Altoona Whse (01)	Altoona Hospital a01	Cooper Lighting	Lisa Nybeck
Cust PO / Rel. #	1080972-0-CAP /				
Cust PO Date	02/03/2010	Order Placed By		Donna Fenton	
Job Name	Hospital				
Mark Carton					
*Need By	02/03/2010	*Billing Currency		USD	
*Tax Exempt	<input checked="" type="radio"/> Yes <input type="radio"/> No	*Purchasing Currency		USD	
Exemption Reason		*Exchange Rate Final		<input type="radio"/> Yes <input checked="" type="radio"/> No	
*Gross Margin %	15.00	Vendor Quote			
Shipping Method	Best Way	S & H			
Bill To	Joe Dinardo	620 HOWARD AVENUE, ALTOONA, BLAIR, PA, 16601-4899			
Ship To	Donna Fenton	620 HOWARD AVE, 2ND.FLOOR OF TOWER, DOCK AREA,			
Shipping Instructions					
Internal Comments					

Click **Save & Continue**

Save & Continue >>

Reset

Cancel

Create Free Form Sales Order



Ximple Solutions
Free Form Order - Items

02/03/2010
15:36:17
Lisa Nybeck

Sales Order # 1358

Store	Altoona Whse (01)	Customer	Altoona Hospital a01	Total Line	0.00
Sales Rep.	Lisa Nybeck	Cust PO / Rel. #	1080972-0-CAP /	Total Tax	0.00
Order Date	02/03/2010	GM %	15.00	S & H	0.00
Vendor	Cooper Lighting	Status	WIP	Total	0.00

Line#	Vend Item	Item	Order Qty	Billed Qty	UOM	Unit Cost	Extnd Cost	GM %	Unit Price	Extnd Price	Chrg Cust	Tax-able	Vend Quote	Need By	Lot	Edit	Delete	Chged
 No data was found.																		

New Line

Position to Line#: **Go**

<< Back

Continue >>

Exit

Click **New Line** to add Products to Order

Create Free Form Sales Order

Select Vendor

Enter Product

Click **Save**

-- Webpage Dialog

http://10.69.50.1/Ximple/erp/ERP_COMMON/dropBox.htm

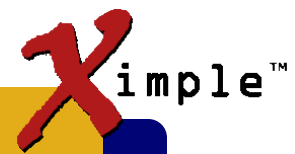
*Vendor: Square D Company V *Currency: USD V Vend Quote: Q2C27573194


Line #	Vendor Item #	* Item	Ord Qty	Unit	Unit Cost	Unit Price	GM %	Chrg Cust	Tax-able	Need By
1		Lot of Material	1	Unit - EA	7366.00		15	<input checked="" type="checkbox"/>	<input type="checkbox"/>	02/03/2010
Description: Consisting of										
1.1		NF Panelboard	1	Unit - EA			15	<input type="checkbox"/>	<input type="checkbox"/>	02/03/2010
Description: Tag MDP										
1.2		NQ Panelboard	1	Unit - EA			15	<input type="checkbox"/>	<input type="checkbox"/>	02/03/2010
Description: Tag A1										
1.3		NQ Panelboard	1	Unit - EA			15	<input type="checkbox"/>	<input type="checkbox"/>	02/03/2010
Description: Tag A2										
1.4		H365R	1	Unit - EA			15	<input type="checkbox"/>	<input type="checkbox"/>	02/03/2010
Description: NEMA3R 600V 400 amp										
1.5		HRK4060	1	Unit - EA			15	<input type="checkbox"/>	<input type="checkbox"/>	02/03/2010
Description: Class R Clips										
1.6		EE112T3H	1	Unit - EA			15	<input type="checkbox"/>	<input type="checkbox"/>	02/03/2010
Description: Transformer										
1.7		DASKP400	1	Unit - EA			15	<input type="checkbox"/>	<input type="checkbox"/>	02/03/2010
Description: Lug Kit										
1.8		DASKS400	1	Unit - EA			15	<input type="checkbox"/>	<input type="checkbox"/>	02/03/2010
Description: Lug Kit										
1.9							15	<input type="checkbox"/>	<input type="checkbox"/>	02/03/2010
Description:										

Save Cancel

http://10.69.50.1/Ximple/erp/ERP_ Free Form Order - Windows Internet Explorer emulating version 6.0 Internet | Protected Mode: On

Create Free Form Sales Order





Ximple Solutions
Free Form Order - Items

02/03/2010
16:02:15
Lisa Nybeck

Sales Order # 1358

Store	Altoona Whse (01)	Customer	Altoona Hospital a01
Sales Rep.	Lisa Nybeck	Cust PO / Rel. #	1080972-0-CAP /
Order Date	02/03/2010	GM %	15.00
Vendor	Square D Company	Status	WIP

Total Line

Total Tax

S & H

Total

Line#	Vend Item	Item	Order Qty	Billed Qty	UOM	Unit Cost	Extnd Cost	GM %	Unit Price	Extnd Price	Chrg Cust	Tax-able	Vend Quote	Need By	Lot	Edit	Delete	Chged
Square D Company																		
1.0000		Lot of Material Gear	1	0	EA	7,366.00	EA 7,366.00	*15.00	8,665.88	8,665.88	Yes		Q2C27573194	02/03/2010		Edit	Edit	Delete
Consisting of																		
1.1000		NF Panelboard	1	0	EA	0.00	EA 0.00	0.00	0.00	0.00			Q2C27573194	02/03/2010		Edit	Edit	Delete
Tag MDP																		
1.2000		NQ Panelboard	1	0	EA	0.00	EA 0.00	0.00	0.00	0.00			Q2C27573194	02/03/2010		Edit	Edit	Delete
Tag A1																		
1.3000		NQ Panelboard	1	0	EA	0.00	EA 0.00	0.00	0.00	0.00			Q2C27573194	02/03/2010		Edit	Edit	Delete
Tag A2																		
1.4000		H365R	1	0	EA	0.00	EA 0.00	0.00	0.00	0.00			Q2C27573194	02/03/2010		Edit	Edit	Delete
NEMA3R 600V 400 amp																		
1.5000		HRK4060	1	0	EA	0.00	EA 0.00	0.00	0.00	0.00			Q2C27573194	02/03/2010		Edit	Edit	Delete
Class R Clips																		
1.6000		EE112T3H	1	0	EA	0.00	EA 0.00	0.00	0.00	0.00			Q2C27573194	02/03/2010		Edit	Edit	Delete
Transformer																		
1.7000		DASKP400	1	0	EA	0.00	EA 0.00	0.00	0.00	0.00			Q2C27573194	02/03/2010		Edit	Edit	Delete
Lug Kit																		
1.8000		DASKS400	1	0	EA	0.00	EA 0.00	0.00	0.00	0.00			Q2C27573194	02/03/2010		Edit	Edit	Delete
Lug Kit																		

[New Line](#)

Position to Line# : [Go](#)

[<< Back](#)

[Continue >>](#)

[Exit](#)

Click to
Continue to
Next Page

Click to
Delete
From Order

Create Free Form Sales Order

Xs Ximple Solutions, LLC

Ximple Solutions
Lot Item Description

12/03/2009
15:17:22
Jane Doe

Lot Item Description

Panel consisting of:
=====

1 Main panel
25 Breakers
75 Fuses
1 Ground bar
1 Labor and misc finish

4875 characters remaining on your input limit

Save Cancel

Click
Save

Click
**Close
Window**

Xs Ximple Solutions, LLC

Ximple Solutions
Lot Item Description

12/03/2009
15:19:28
Jane Doe


Lot Item Description

Panel consisting of:
=====

1 Main panel
25 Breakers
75 Fuses
1 Ground bar
1 Labor and misc finish

Close Window

Create Free Form Sales Order



Ximple Solutions
Free Form Order Payment

02/03/2010
16:06:57
Lisa Nybeck

Sales Order # 1358

Store	Altoona Whse (01)	Customer	Altoona Hospital a01	Total Line	8,665.88
Sales Rep.	Lisa Nybeck	Cust PO / Rel. #	1080972-0-CAP /	Total Tax	0.00
Order Date	02/03/2010	GM %	15.00	S & H	0.00
Vendor	Square D Company	Status	WIP	Total	8,665.88

***Payment Method** On Account

Payment Terms Net 30 Prox

Reference

S & H 0.00

Must Charge S & H ☐

Credit Card #

Expiration (MM/YYYY)

Card Holder Name

Address

Zip Code

Swipe Card Clear Card

Vendor	PO Total	Min Ord Amt	Min For Free Frt	Communication Method	Ship. Method
Square D Company	7,366.00 USD	1.00	1,000.00	<input checked="" type="checkbox"/> Print <input type="checkbox"/> Fax <input type="checkbox"/> Email	Best Way
Vendor Pays				<input checked="" type="checkbox"/> Approve PO	

<< Back
Save
Save & Book
Cancel

Click 'Save & Book'
Or
'Save' to Save Without
Booking

FFSO - Book



Ximple Solutions

Free Form Sales Order List

02/03/2010
16:12:49
Lisa Nybeck


Order #	Order Date	Store / Warehouse	Customer	Cust PO	Job Name	Sales Rep.	Status	Order Total	Cust Inv Total	Vend Bill Total	On Hold	PO
1358		Altoona Whse (01)	Altoona Hospital a01	1080972-0-CAP	Hospital	Lisa Nybeck	WIP	8,665.88	0.00	0.00		

View
Edit
Book
Copy
Print
Delete

Back

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Select
Book



Ximple Solutions

Free Form Order Book

02/03/2010
16:13:57
Lisa Nybeck

Sales Order # 1358

Store	Altoona Whse (01)	Customer	Altoona Hospital a01	Total Line	8,665.88
Sales Rep.	Lisa Nybeck	Cust PO / Rel. #	1080972-0-CAP /	Total Tax	0.00
Order Date	02/03/2010	GM %	15.00	S & H	0.00
Vendor	Cooper Lighting	Status	WIP	Total	8,665.88

Vendor	PO Total	Min Ord Amt	Min For Free Frt	Communication Method	Ship. Method
Square D Company	7,366.00 USD	1.00	1,000.00	<input checked="" type="checkbox"/> Print <input type="checkbox"/> Fax <input type="checkbox"/> Email	Best Way
Vendor Pays				<input checked="" type="checkbox"/> Approve PO	

Book

Cancel

FFSO - Approve PO



Ximple Solutions Free Form Sales Order List

02/03/2010

16:17:12

Lisa Nybeck


Order #	Order Date	Store / Warehouse	Customer	Cust PO	Job Name	Sales Rep.	Status	Order Total	Cust Inv Total	Vend Bill Total	On Hold	PO
1358	02/03/2010	Altoona Whse (01)	Altoona Hospital a01	1080972-0-CAP Hospital		Lisa Nybeck	Booked	8,665.88	0.00	0.00		PO

Add New

Back

Select **PO**
Hyperlink

FFSO - Approve PO



Ximple Solutions

Purchase Order List

02/03/2010
16:18:28
Lisa Nybeck

Purchase Order List (P1249)													
PO #	Order Date	Promised Date	Branch	Warehouse	Vendor	PO Type	Sales Order #	Sales Rep	Status	On Hold	Cfmed	Total	Freight
8133			Hiteco - Altoona (01)	197550 Altoona Whse (01)	Square D Company D.S. PO (FF)	1358		Lisa Nybeck	Draft			7,366.00	

[View](#)
[Edit](#)
[Approve](#)
[Multimedia](#)


Print Approved PO

Close Window

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Select
Approve

FFSO - Approve PO



Ximple Solutions

Purchase Order - Approve

02/03/2010
16:20:30
Lisa Nybeck

Purchase Order (P1244)

Purchase Order # 8133

Branch	Hiteco - Altoona (01) 197550	Vendor	Square D Company	Total Line	7,366.00
Purchase Agent	Lisa Nybeck	Discount %	0.00	Total Discount	- 0.00
P.O. Date	02/03/2010	Vendor Quote		Total Tax	0.00
Need By	02/03/2010	Sales Order #	1358	SH & Insurance	0.00
Approved Date		Status	Draft	Total	7,366.00
Min. Order Amt.	1.00	Min. For Free Freight	1000.00		

Purchase Order - Approve (P1250)

*Approve Date 


*Freight Terms

Approve

Reset

Cancel

Click
Approve



Ximple Solutions

Purchase Order List

02/03/2010
16:21:54
Lisa Nybeck

Purchase Order List (P1249)

PO #	Order Date	Promised Date	Branch	Warehouse	Vendor	PO Type	Sales Order #	Sales Rep	Status	On Hold	Cfmed	Total	Freight
8133	02/03/2010		Hiteco - Altoona (01) 197550	Altoona Whse (01)	Square D Company	D.S. PO (FF)	1358	Lisa Nybeck	Approved			7,366.00	

Print Approved PO

Close Window

Click **Close Window** and
Return to Free Form Order List

FFSO - Hold Order



Free Form Sales Order List

12/03/2009
15:39:05
Jane Doe

Order #	Order Date	Store / Warehouse	Customer	Cust PO	Job Name	Sales Rep.	Status	Order Total	Cust Inv Total	Vend Bill Total	On Hold	PO
560		Baltimore	Custar Electronics	965822/001	Construction of new bank	Jane Doe	Booked	946.44	0.00	0.00		PO

View
Edit
Hold
Close
Copy
Print

Back

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Select
Hold

FFSO - Hold Order



Ximple Solutions

Free Form Order Hold / Release

12/03/2009

15:40:40

Jane Doe

Sales Order # 560

Store	Baltimore	Customer	Custar Electrics	Total Line	944.44
Sales Rep.	Jane Doe	Cust PO / Rel. #	965822 / 001	Total Tax	0.00
Order Date	12/03/2009	GM %	10.00	S & H	2.00
Vendor	Arctic Electric, Inc.	Status	Booked	Total	946.44

Hold Order

Hold Reason

Waiting for Approval v

OR

☐ Comment Only

Write here all appropriate comments related to the reason for holding the order

^
v

176characters remaining on your input limit

Save
Reset
Cancel

Hold / Release History

Status	Reason	Comments	User	Date
 No data was found.				

Click '**Save**' to
Place the Order
on Hold

FFSO - Release Order



Ximple Solutions
Free Form Sales Order List

12/03/2009
15:42:05
Jane Doe

Order #	Order Date	Store / Warehouse	Customer	Cust PO	Job Name	Sales Rep.	Status	Order Total	Cust Inv Total	Vend Bill Total	On Hold	PO
560		Baltimore	Custar Electrics	965822/001	Construction of new bank	Jane Doe	Booked	946.44	0.00	0.00	Yes	PO


[View](#)
[Edit](#)
[Release](#)
[Copy](#)
[Print](#)

[Back](#)

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Select
Release

FFSO - Release Order



Free Form Order Hold / Release

Ximple Solutions

12/03/2009
15:43:23
Jane Doe

Sales Order # 560

Store	Baltimore	Customer	Custar Electrics	Total Line	944.44
Sales Rep.	Jane Doe	Cust PO / Rel. #	965822 / 001	Total Tax	0.00
Order Date	12/03/2009	GM %	10.00	S & H	2.00
Vendor	Arctic Electric, Inc.	Status	Booked	Total	946.44

Release Order

Release Reason

Account Payment Mailed v

OR

☐ Comment Only

Comments

Write in here the appropriate comment corresponding to the reason selected

181 characters remaining on your input limit

Save
Reset
Cancel

Hold / Release History

Status	Reason	Comments	User	Date
Hold	Waiting for Approval	Write here all appropriate comments related to the reason for holding the order	Jane Doe	12/03/2009 15:42:04

Click '**Save**' to
Release the
Order

FFSO - Copy Order



Ximple Solutions

Free Form Sales Order List

11/24/2009

09:24:09

User Guide

Order #	Order Date	Store / Warehouse	Customer	Cust PO	Job Name	Sales Rep.	Status	Order Total	Cust Inv Total	Vend Bill Total	On Hold	PO
544	09	Rockville	Custar Electronics			User Guide	VMP	148.38	0.00	0.00		
546	09	Rockville	Custar Electronics	AE1123/2		User Guide	Booked	191.08	0.00	0.00		PO

[View](#)
[Edit](#)
[Book](#)
[Copy](#)
[Print](#)
[Delete](#)

Back

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Select
Copy



Ximple Solutions

Copy Free Form Order

11/24/2009

09:26:29

User Guide

Copy Free Form Order

Copy From Order # 546

***Sales Person** User Guide

***Customer** Custar Electronics

***Store** Rockville

***Order Date** 11/24/2009

Click
Submit

Close FFSO



Ximple Solutions

Free Form Sales Order List

11/24/2009 09:34:24

User Guide

Order #	Order Date	Store / Warehouse	Customer	Cust PO	Job Name	Sales Rep.	Status	Order Total	Cust Inv Total	Vend Bill Total	On Hold	PO
544	11/23/2009	Rockville	Custar Electronics			User Guide	WIP	148.38	0.00	0.00		
546	11/23/2009	Rockville	Custar Electronics	AE1123/2		User Guide	Booked	191.08	0.00	0.00		PO

View

Edit

Hold

Close

Copy


Print

Back

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Site design by Ximple Corporation.

Select
Close

Click
Submit



Ximple Solutions

Close Free Form Order

11/24/2009 09:38:01

User Guide

Sales Order # 546

Store	Rockville	Customer	Custar Electronics	Total Line	189.08
Sales Rep.	User Guide	Cust PO / Rel. #	AE1123 / 2	Total Tax	0.00
Order Date	11/23/2009	GM %	20.00	S & H	2.00
Vendor	Arctic Electric, Inc.	Status	Booked	Total	191.08

Close Free Form Order

Vendor Bill Total	0.00 US Dollar
Cust Invoice Total	0.00 US Dollar
Closed Date	11/24/2009

Submit

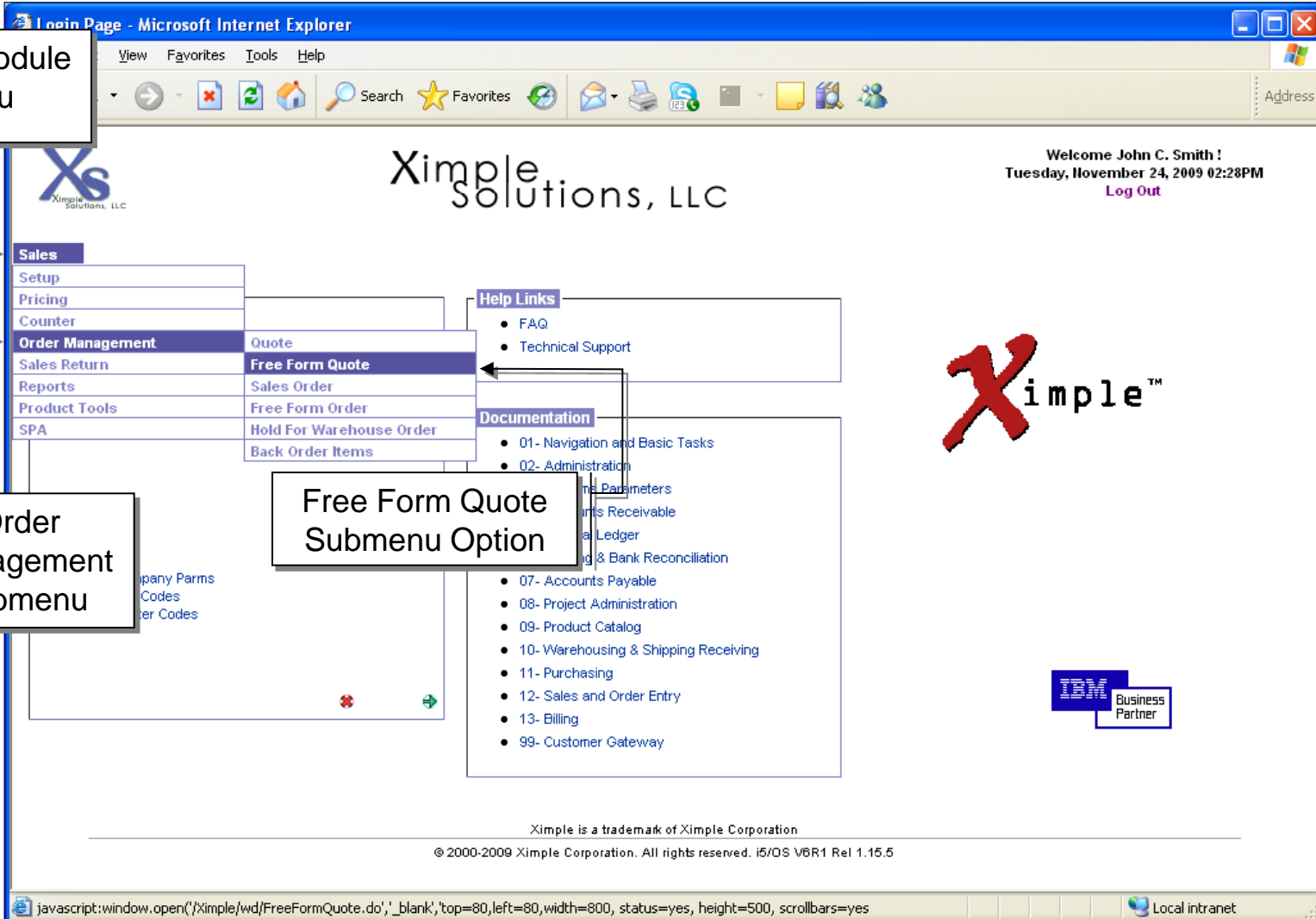
Reset

Cancel

FFSO – Certification

- 1. Search for Free Form Order**
- 2. Enter Free Form Order**
 - For a single vendor
 - Multiple vendors
 - Chargeable Items
 - Non-Chargeable Items
 - Custom Pricing Vs. GM%
- 3. Book Order**
- 4. Approve PO**
- 5. Close FFSO**

Free Form Quote



The screenshot shows a web browser window titled "Login Page - Microsoft Internet Explorer". The address bar shows "http://localhost:8080/Ximple/". The page header includes the Ximple Solutions, LLC logo, the company name, and a welcome message for John C. Smith dated Tuesday, November 24, 2009 02:28PM, with a "Log Out" link.

The main navigation menu on the left is titled "Sales Module Menu" and includes the following items:

- Sales
- Setup
- Pricing
- Counter
- Order Management
- Sales Return
- Reports
- Product Tools
- SPA

The "Order Management" submenu is expanded, showing the following options:

- Quote
- Free Form Quote
- Sales Order
- Free Form Order
- Hold For Warehouse Order
- Back Order Items

The "Free Form Quote" option is highlighted, and a callout box labeled "Free Form Quote Submenu Option" points to it. The "Help Links" section on the right includes:

- FAQ
- Technical Support


The "Documentation" section on the right includes:

- 01- Navigation and Basic Tasks
- 02- Administration
- 03- Parameters
- 04- Accounts Receivable
- 05- General Ledger
- 06- Fixed Assets & Bank Reconciliation
- 07- Accounts Payable
- 08- Project Administration
- 09- Product Catalog
- 10- Warehousing & Shipping Receiving
- 11- Purchasing
- 12- Sales and Order Entry
- 13- Billing
- 99- Customer Gateway

The IBM Business Partner logo is visible in the bottom right corner. The footer contains the text: "Ximple is a trademark of Ximple Corporation. © 2000-2009 Ximple Corporation. All rights reserved. i5/OS V6R1 Rel 1.15.5".

Free Form Quote

Select
Lookup
Parameters



Ximple Solutions
Free Form Quote Lookup

12/03/2009
15:51:38
Jane Doe

Free Form Quote Lookup

Quote #

OR

Customer

☐ Related Customer

Quote Date Range
12/03/2009 12/03/2009

Sales Rep.
Jane Doe

Store
Baltimore

Quote Status
All

Add New
Lookup

Add Free
Form Quote

Click **Lookup**

Free Form Quote

Popup Menu



Ximple Solutions, LLC

Ximple Solutions

Free Form Quote List

12/03/2009
15:53:34
Jane Doe

Quote #	Store / Warehouse	Customer	Quote Date	Need By Date	Approved Date	Valid Until	Job Name	Sales Rep.	Status
View Edit Reject Make Order Print Print WO Price Copy		Custar Electrics	07/12/2007	07/12/2007	07/12/2007			User Guide	Approved

Back

Return to Lookup Page

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Add FF
Quote

Popup Menu:

View: View Quote information

Edit: Edit Quote (Shipping & Billing and Items Information)

Approve: Approve quote

Reject: Reject a quote that has been approved

Make Order: Create a sales order of the approved quote

Print: Print quote info (generates pdf file)

Print WO Price: Print quote info without showing the price (generates pdf file)

Delete: Delete quote

Copy: Make a copy of the quote

Create Free Form Quote




Ximple Solutions
New Free Form Quote

12/03/2009
15:54:48
Jane Doe

New Free Form Quote	
Sales Person	Jane Doe ▼
*Customer	Custar Electrics <input type="button" value="v"/>
*Vendor	Arctic Electric, Inc. <input type="button" value="v"/>
*Store	Baltimore ▼
*Quote Date	12/03/2009 

Click **Continue**


Create Free Form Quote




Ximple Solutions
Free Form Quote


12/03/2009
15:56:03
Jane Doe


Shipping & Billing					
Quote #	Quote Date	Store	Customer	Vendor	Sales Person
	12/03/2009	Baltimore	Custar Electronics	Arctic Electric, Inc.	Jane Doe

***Need By** 


***Valid Until** 

***Tax Exempt** ☒ Yes ☐ No



Exemption Reason 



***Payment Terms** 

***Gross Margin %**

Shipping Method 

☒ Print ☐ Email ☐ Fax

Bill To  / 


Ship To  / 

Comments


255characters remaining on your input limit


Temp. Comments

255characters remaining on your input limit


Quote Placed By 

Job Name

***Billing Currency** 

***Purchasing Currency** 

***Exchange Rate Final** ☐ Yes ☒ No


***Payment Method** 

Vendor Quote

S & H

Click **Save & Continue**

Create Free Form Quote




Free Form Quote - Items

12/03/2009
15:57:56
Jane Doe

Quote # 102

Store	Baltimore	Customer	Custar Electrics	Total Line	0.00
Sales Rep.	Jane Doe	Vendor	Arctic Electric, Inc.	Total Tax	0.00
Quote Date	12/03/2009	GM %	10.00	S & H	2.00
Valid Until	12/25/2009	Status	WIP	Total	2.00











Line#	Vend Item	Item	Qty	UOM	Unit Cost	Extnd Cost	GM %	Unit Price	Extnd Price	Chrg Cust	Tax-able	Vend Quote	Need By	Lot	Edit	Delete
 No data was found.																

Position to Line# :

Click **New Line** to
Add Line Items to
FF Quote

Create Free Form Quote

Enter
Product

*Vendor		Arctic Electric, Inc.		V		*Currency		US Dollar		Vend Quote			
Line #	Vendor Item #	*Item	Ord Qty	Unit Cost	Unit Price	GM %	Chrg Cust	Tax-able	Need By				
1	04654098054	CON500XRS	1	Unit - ea	1050.0	Unit - ea		10	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	01/01/2010		
Description		Special relay controller											
2								10	<input type="checkbox"/>	<input type="checkbox"/>	01/01/2010		
Description													
3								10	<input type="checkbox"/>	<input type="checkbox"/>	01/01/2010		
Description													
4								10	<input type="checkbox"/>	<input type="checkbox"/>	01/01/2010		
Description													
5								10	<input type="checkbox"/>	<input type="checkbox"/>	01/01/2010		
Description													
6								10	<input type="checkbox"/>	<input type="checkbox"/>	01/01/2010		
Description													
7								10	<input type="checkbox"/>	<input type="checkbox"/>	01/01/2010		
Description													
8								10	<input type="checkbox"/>	<input type="checkbox"/>	01/01/2010		
Description													
9								10	<input type="checkbox"/>	<input type="checkbox"/>	01/01/2010		
Description													
10								10	<input type="checkbox"/>	<input type="checkbox"/>	01/01/2010		
Description													

Click
Save

Create Free Form Quote



Ximple Solutions
Free Form Quote - Items

12/03/2009
16:01:31
Jane Doe

Quote # 102

Store	Baltimore	Customer	Custar Electrics	Total Line	1,166.67
Sales Rep.	Jane Doe	Vendor	Arctic Electric, Inc.	Total Tax	0.00
Quote Date	12/03/2009	GM %	10.00	S & H	2.00
Valid Until	12/25/2009	Status	WIP	Total	1,168.67

Line#	Vend Item	Item	Qty	UOM	Unit Cost	Extnd Cost	GM %	Unit Price	Extnd Price	Chrg Cust	Tax-able	Vend Quote	Need By	Lot	Edit	Delete
Arctic Electric, Inc.																
1.0000	04654098054	CON500XRS	1	ea	1,050.00	ea 1,050.00	*10.00	1,166.67	1,166.67	Yes	Yes		01/01/2010		Edit	Delete
Special relay controller																

Position to Line#:

Click **Exit**
When
Finished

Free Text &
Line Editing

Create Free Form Quote

Xs Ximple Solutions, LLC

Ximple Solutions
Lot Item Description

12/03/2009
16:04:58
Jane Doe

Lot Item Description

Special Relay consisting of:
=====

- 1 Battery
- 15 Fuses
- 1 Electronic circuit (based on specs)
- 1 Finish/Painting/Shipping/Installation

4844 characters remaining on your input limit

Save **Cancel**

Click
Save

Click **Close Window** &
Return to Order

Xs Ximple Solutions, LLC

Ximple Solutions
Lot Item Description

12/03/2009
16:06:53
Jane Doe

Lot Item Description

Special Relay consisting of:
=====

- 1 Battery
- 15 Fuses
- 1 Electronic circuit (based on specs)
- 1 Finish/Painting/Shipping/Installation

Close Window

FF Quote - Approve Quote



Ximple Solutions

Free Form Quote List

12/03/2009
16:09:00
Jane Doe


Quote #	Store / Warehouse	Customer	Quote Date	Need By Date	Approved Date	Valid Until	Job Name	Sales Rep.	Status
102		Custar Electronics	12/03/2009	01/01/2010		12/25/2009	Race track	Jane Doe	WIP

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Approve





Ximple Solutions

Approve Quote

12/03/2009
16:10:20
Jane Doe

Quote # 102

Store	Baltimore	Customer	Custar Electronics		Total Line	1,166.67
Sales Rep.	Jane Doe	Vendor	Arctic Electric, Inc.		Total Tax	0.00
Quote Date	12/03/2009	GM %	10.00		S & H	2.00
Valid Until	12/25/2009	Status	WIP		Total	1,168.67

Approved By	Jane Doe		
*Approve Date	<input type="text" value="12/03/2009"/>		
*Valid Until	<input type="text" value="12/25/2009"/>		

Submit

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Cancel

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FF Quote - Print Quote



Ximple Solutions
Free Form Quote List

12/03/2009

16:12:02

Jane Doe

Quote #	Store / Warehouse	Customer	Quote Date	Need By Date	Approved Date	Valid Until	Job Name	Sales Rep.	Status
102		Custar Electronics	12/03/2009	01/01/2010	12/03/2009	12/25/2009	Race track	Jane Doe	Approved

[Back](#)

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or '**Print WO Price**'

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or Print
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1 Main Street
Columbia, MD 21044
Phone (301)345-6789

Customer Quote

Page 1

Quote #	Quote Date	Valid Until / Status
102	12/03/2009	12/25/2009 / Approved
Store	Store Phone #	SalesRep
Baltimore		Jane Doe
Customer Acct #	Job Name	Ship Via / Shipping Method
150	Race track	United Postal Service / UPS Ground

Bid To

Margot Smith
Custar Electronics
1111 Billing Way
Kensington, MD 20895

LINE #	VENDOR ITEM #	ITEM	ITEM DESCRIPTION	QTY	UM	UNIT PRICE	UM	EXT. PRICE
		Arolic Electric, Inc.						
1	04654098054	CON500XRS	Special relay controller	1	ea	1166.67	ea	1166.67
		Special Relay consisting of:						
		1 Battery						
		15 Fuses						
		1 Electronic circuit (based on specs)						
		1 Finish/Painting/Shipping/Installation						

Sub Total 1,166.67
Shipping & Handling 2.00

Quote Total 1,168.67 US Dollar

FF Quote - Make Order

Ximple Solutions
Free Form Quote List

12/03/2009
16:12:02
Jane Doe

Quote #	Store / Warehouse	Customer	Quote Date	Need By Date	Approved Date	Valid Until	Job Name	Sales Rep.	Status
102		Custar Electronics	12/03/2009	01/01/2010	12/03/2009	12/25/2009	Race track	Jane Doe	Approved

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Ximple Solutions
Convert Quote

12/03/2009
16:17:44
Jane Doe

Quote # 102

Store	Baltimore	Customer	Custar Electronics	Total Line	1,166.67
Sales Rep.	Jane Doe	Vendor	Arctic Electric, Inc.	Total Tax	0.00
Quote Date	12/03/2009	GM %	10.00	S & H	2.00
Valid Until	12/25/2009	Status	Approved	Total	1,168.67

*Order Date: 12/03/2009

Sales Person: Jane Doe

Submit Reset Cancel

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Ximple Solutions
Free Form Quote List

12/03/2009
16:19:22
Jane Doe

 * Sales order # 561 created.

Quote #	Store / Warehouse	Customer	Quote Date	Need By Date	Approved Date	Valid Until	Job Name	Sales Rep.	Status
102	Baltimore	Custar Electronics	12/03/2009	01/01/2010	12/03/2009	12/25/2009	Race track	Jane Doe	Ordered

Add New Back

FF Quote - Copy Quote



Ximple Solutions Free Form Quote List

12/03/2009

16:22:12

Jane Doe

Quote #	Store / Warehouse	Customer	Quote Date	Need By Date	Approved Date	Valid Until	Job Name	Sales Rep.	Status
102		Custar Electrics	12/03/2009	01/01/2010	12/03/2009	12/25/2009	Race track	Jane Doe	Ordered

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Ximple Solutions Copy Quote

12/03/2009

16:23:28

Jane Doe

Copy Quote	
Copy From Quote #	102
Sales Person	Jane Doe
*Customer	Dresden Solutions
*Store	Baltimore
*Quote Date	12/03/2009

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FF Quote - Reject Quote



Ximple Solutions

Free Form Quote List

12/03/2009

16:26:24

Jane Doe

Quote #	Store / Warehouse	Customer	Quote Date	Need By Date	Approved Date	Valid Until	Job Name	Sales Rep.	Status
102	Baltimore	Custar Electronics	12/03/2009	01/01/2010	12/03/2009	12/25/2009	Race track	Jane Doe	Ordered
103		Harrison Contractors	12/03/2009	12/03/2009	12/03/2009	12/30/2009		Jane Doe	Approved

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Ximple Solutions

Reject Quote


12/03/2009


16:27:40


Jane Doe

Quote # 103

Store	Baltimore	Customer	Harrison Contractors		
Sales Rep.	Jane Doe	Vendor	Arctic Electric, Inc.	Total Line	1,166.67
Quote Date	12/03/2009	GM %	10.00	Total Tax	0.00
Valid Until	12/30/2009	Status	Approved	S & H	0.00
				Total	1,166.67

*Reject Date 

*Rejected By 

*Reject Reason 

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- 4. Copy Quote**

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